# EVERGREEN SCHOOL DISTRICT

### Senior Parcel Tax Exemption
### Frequently Asked Questions

*"An exemption from payment of the special tax may be granted on any parcel **owned** by one or more persons 65 years of age or over who **occupies** said parcel as a principal residence, upon application for exemption."*

➢ ***Who is Eligible for the Senior Parcel Tax Exemption?***
   If you are the owner of a parcel within the Evergreen School District (ESD) boundaries, are at least 65 years old as of June 30 of the next year and that parcel is your principal residence, you are eligible for an exemption from the district's parcel tax.

➢ ***How Do I file for a Senior Parcel Tax Exemption?***
   If you wish to be exempt from the parcel tax, you need to file a Request for Exemption with the Evergreen School District. This request must be filed in person by May 31 of the current year with ESD. This form is available in person from the District Office at 3188 Quimby Road and on the district website at www.eesd.org.

   A senior citizen who is housebound or is unable to print a form from the website may call the school district at (408) 223-4860 and ask to speak with Pearl or Janet.

   To process your request, the Evergreen School District needs copies of the following documents:

   1. Proof of Ownership
      ✓ Tax Bill
   2. Proof of Residence (1 of the following)
      ✓ California Driver's License/CA ID Card
      ✓ Utility Bill
      ✓ Social Security Check
   3. Proof of Birth Date (1 of the following)
      ✓ California Driver's License/CA ID Card
      ✓ Passport
      ✓ Birth Certificate
      ✓ Medicare Card

➢ ***How Do I Renew My Exemption?***
   The Request for Exemption needs to be renewed every year. Each spring the Evergreen School District will mail a renewal form to your residence. This form will state your parcel tax exemption information. Please review the information to verify accuracy, sign the renewal form and either bring it to the District Office or mail it to the address provided on the form. This will exempt you from the parcel tax for the coming tax year. Renewals are due May 31st each year.